LLOYD'S

Lloyd's Asia
Marine

"Post a challenging 2021 for all sectors within the Marine space, we are looking to 2022 to be a year where the Lloyd's Marine platform continues to develop its market presence, bringing thought leadership, collaboration and leading solutions to Asia Pacific and the wider Region. Ensuring that we grow our relevance and support to our brokers, mutual clients and cedants, as we manage our way through the challenging head winds which we have faced throughout the last 12 months.

We are excited for the journey ahead and look forward to working with you."

Paul Hackett
Marine Development Group Head,
Co-Global Head of Marine, Canopius

Lloyd's Asia performance data

- Lloyd's Asia wrote more than USD750m in GWP across all Marine classes of business over the 2015 – 2020 period
- Marine 5-year (2015 – 2020) GWP CAGR: 4%

Key growth classes

Growth COBs	5-year CAGR
Specie	19%
Marine Liability	21%
Marine War	25%

GWP breakdown by region

China / Hong Kong	Malaysia / Thailand / Indonesia	Singapore	South East Asia	Rest of the world
8%	17%	16%	11%	48%

Source: Lloyd's Asia Risk Registration

Appetite matrix

	Antares	Argenta	AXA XL	Beazley	Canopius	Chaucer	Markel	Munich Re	Talbot	Tokio Marine Kiln	Total Lloyd's Asia Capacity
Cargo	USD35m APAC/ME ex JPN	USD50m WW	USD100m APAC/ME	USD30m APAC	USD30m WW ex US/EU	USD25m APAC	USD30m WW ex US/EU	USD30m for General Cargo USD100m for Project Cargo	*	USD40m WW ex US/EU	**USD470m**
Fine Art & Specie	USD35m APAC/ME	USD50m WW	X	USD100m APAC	USD100m^ WW ex US/EU	* APAC/ME	USD100m^ WW ex US/EU	USD100m APAC/ME	USD100m APAC	USD100m APAC/ME	**USD685m**
Hull	USD10m APAC/ME ex JPN	X	USD60m APAC/ME	USD37.5m War/BAR: USD50m APAC/ME	USD$27.5m WW ex US/EU	USD20m APAC/ME	USD20m WW ex US/EU	* APAC/ME	X	X	**USD225m**
Liability	USD25m APAC/ME	USD25m APAC/ME	* APAC/ME	USD20m APAC	USD60m WW ex US/EU	USD25m APAC	USD60m WW ex US/EU	USD18m WW ex US/EU	X	X	**USD233m**

* Target Areas/Accounts
^ Max capacity for FA and General Specie

APAC: Asia Pacific
WW: Worldwide
ME: Middle East
Europe: EU

Contact details

Service Company	Cargo		Fine Art & Specie		Hull		Liability	
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